



## UK defence – Changes and opportunities ahead

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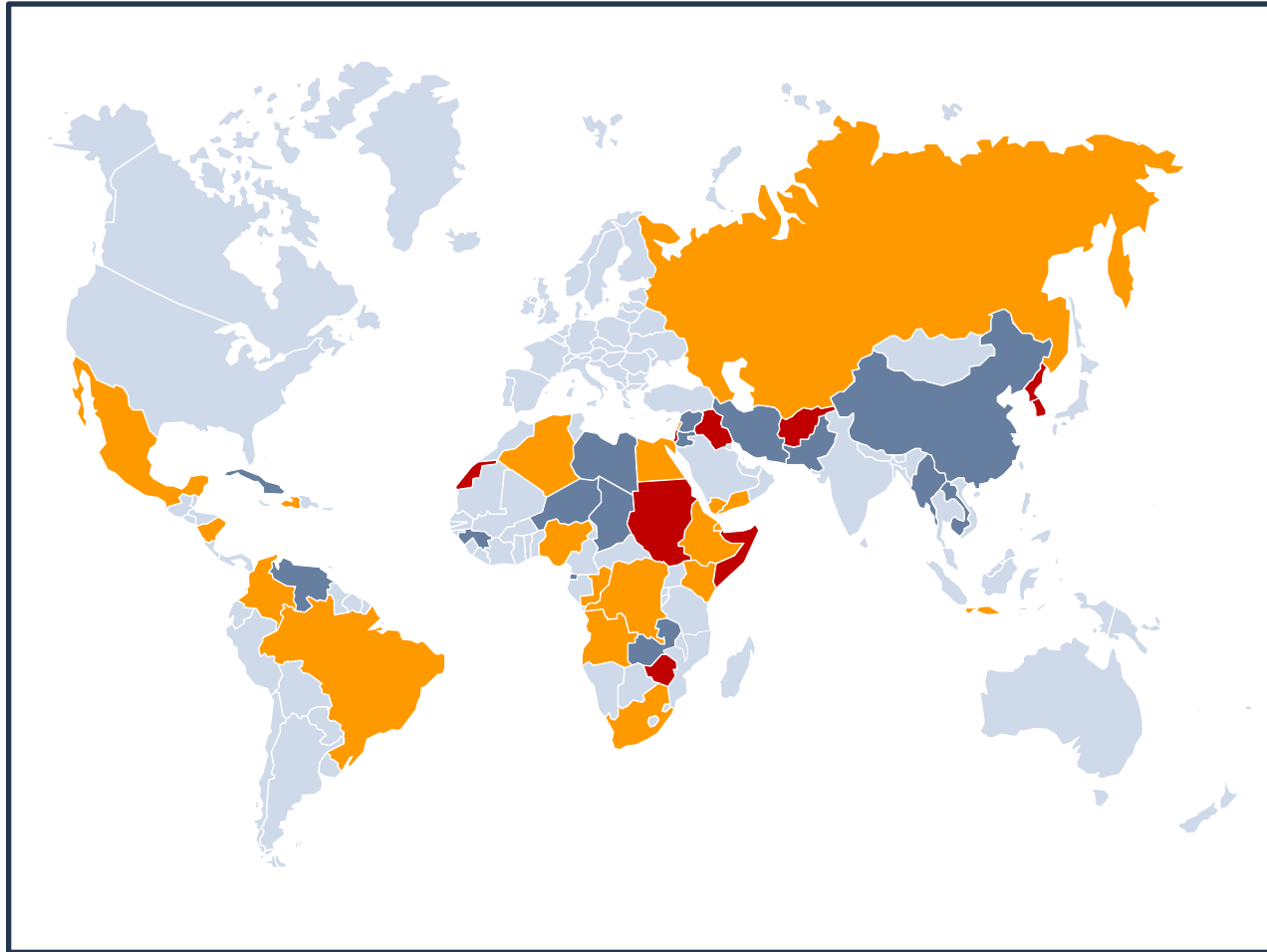
Private and confidential

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## Strategic defence review

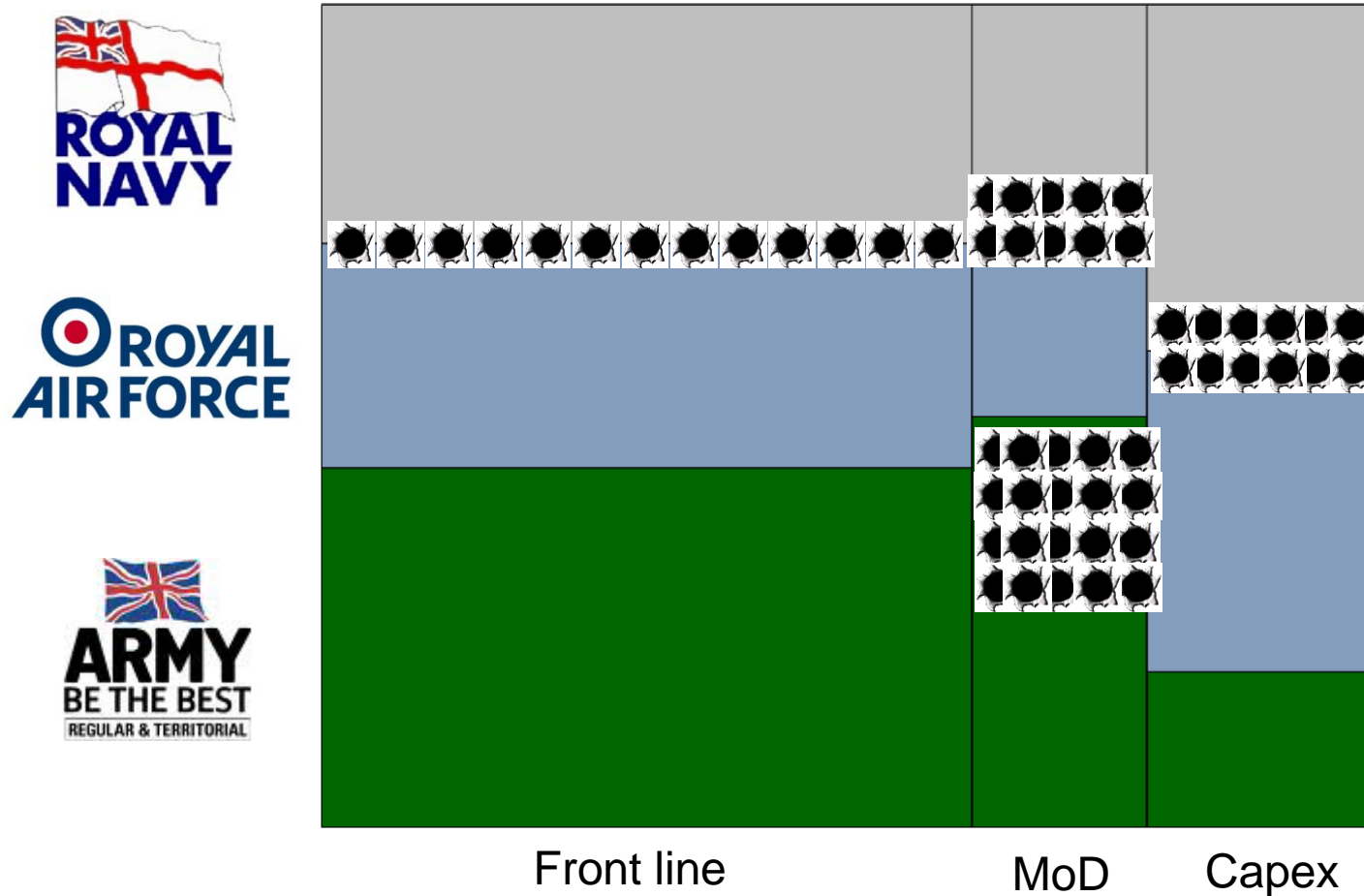


# WHAT ARE THE CURRENT PRIORITIES?



- Terrorism and crime
- Dictatorships / political upheaval
- Failed states / warfare

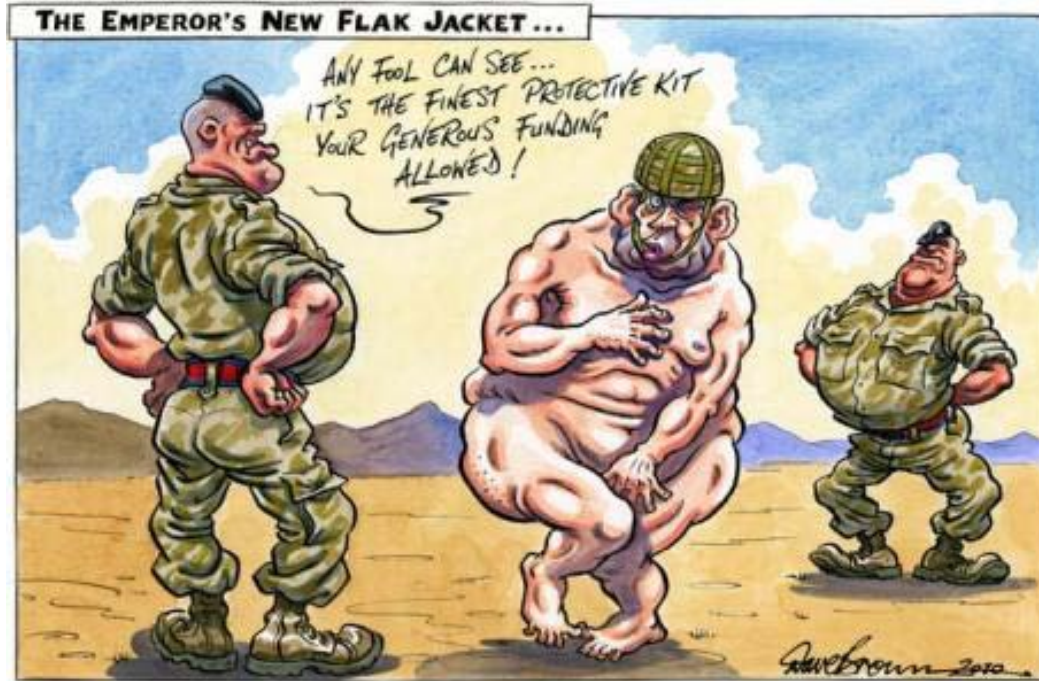
## Ministry of Defence expenditure – £45bn





## *70 year life cycle*

- Projects are expensive to cancel
- Start delays
- Mend and make do - e.g. helicopter refits



- Standardised equipment
- Export
- Outsourcing / privatisation

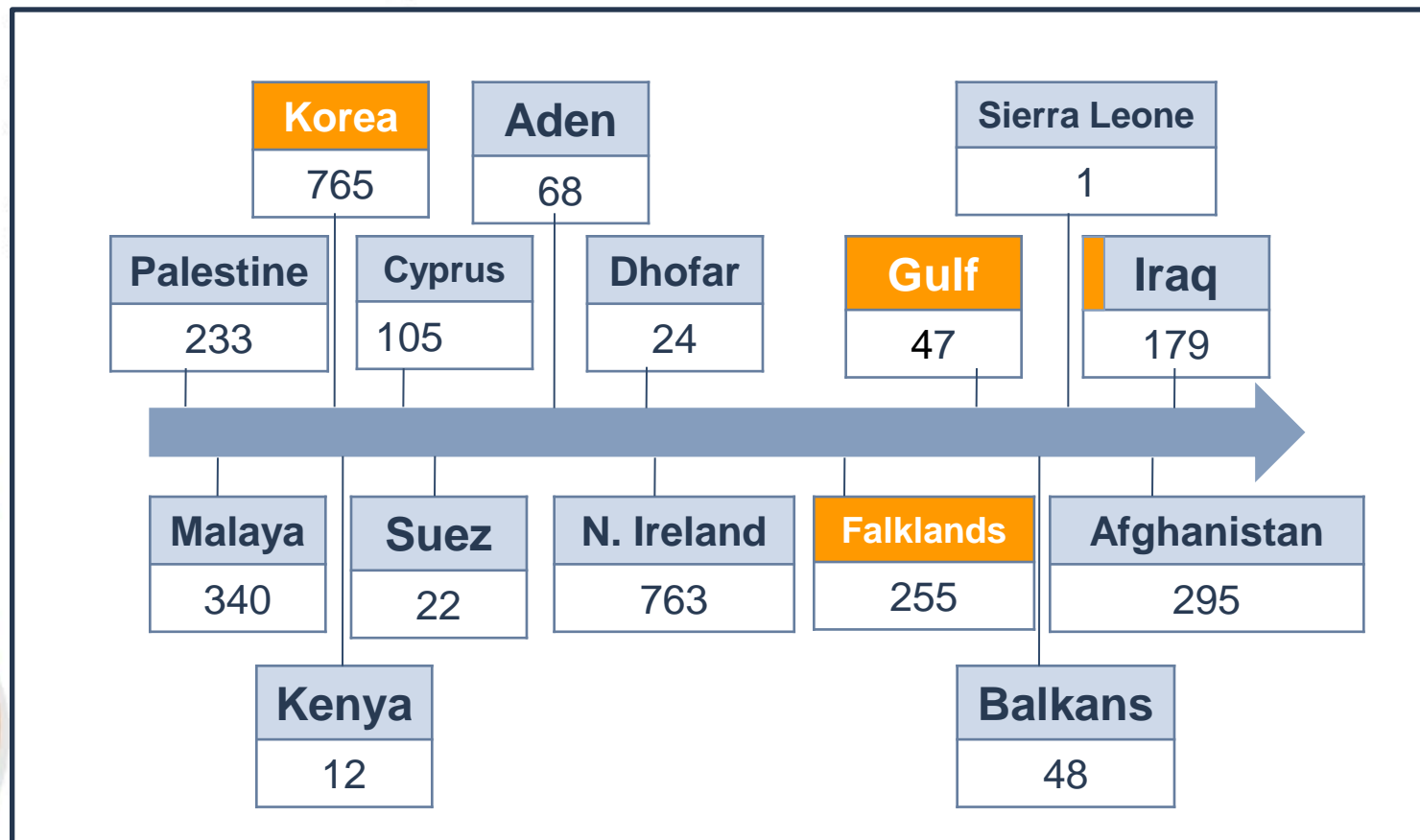


Troop protection

Surveillance  
equipment, UAVs

Special forces

## UK armed forces conflict and fatalities



Conventional warfare



Peacekeeping / asymmetric conflict